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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM328623

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BlackHawk Industrial Distribution, Inc.		01/09/2015	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	NXT Capital, LLC, as Agent
Street Address:	191 North Wacker Drive, Suite 1200
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

## **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	4153491	BLACKHAWK INDUSTRIAL
Registration Number:	4291086	HAMMERSTRIKE FASTENERS
Registration Number:	4106015	CYNCH
Registration Number:	3489451	CP SUPPLY
Registration Number:	1794093	PARAGON FASTENERS

## CORRESPONDENCE DATA

**Fax Number:** 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-577-8438

**Email:** raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	342663-90
NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	01/12/2015

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TRADEMARK
REEL: 005438 FRAME: 0371

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 9th day of January, 2015, by BlackHawk Industrial Distribution, Inc., a Delaware corporation ("Grantor"), in favor of NXT Capital, LLC, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, "Grantee"):

## WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to that certain Credit Agreement dated as of January 9, 2015 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of January 9, 2015, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "<u>Trademark Collateral</u>"), whether now owned or existing or hereafter created, acquired or arising:
  - (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
  - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

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- 3. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts (including electronic transmission and facsimile counterparts) and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4. <u>Governing Law</u>. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

BLACKHAWK INDUSTRIAL DISTRIBUTION, INC.

Ву: 🚶

Name: William K. Scheller
Title: Chief Executive Officer

Trademark Security Agreement

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TRADEMARK REEL: 005438 FRAME: 0374 Agreed and Accepted As of the Date First Written Above:

NXT CAPITAL, LLC,

as Agent

By:
Name: Scott Gast
Title: Managing Director

Trademark Security Agreement

**TRADEMARK REEL: 005438 FRAME: 0375** 

# **SCHEDULE 1**

# **Trademark Registrations**

Name of	Trademark	Registration #	Registration Date
Owner BlackHawk Industrial Distribution,	BLACKHAWK INDUSTRIAL	4153491	6/5/12
Inc. BlackHawk	HAMMERSTRIKE	4291086	2/19/13
Industrial Distribution, Inc.*	FASTENERS		
BlackHawk Industrial Distribution, Inc.*	CYNCH	4106015	2/28/12
BlackHawk Industrial Distribution, Inc.*	CP SUPPLY	3489451	8/19/08
BlackHawk Industrial Distribution, Inc.*	PARAGON FASTENERS	1794093	9/21/93

# **Trademark Applications**

Name of Owner	Trademark	Application #	Application Date
None.			

TRADEMARK REEL: 005438 FRAME: 0376

**RECORDED: 01/12/2015** 

<sup>\*</sup> Trademarks acquired from Packaging Incorporated. Assignment of Trademark in process with United States Patent and Trademark Office. 101991796v2\_342663-00090